

Instructions for Completing the 2019-20

Confidential Financial Statement

Whose Information is Required on the Application?

The confidential Financial Statement should be completed with the 2018 income and asset information for both of your parents. A copy of the 2018 and 2019 federal income tax return should accompany the application if available.

If your parents are divorced and the parent you live with has remarried, complete the application with your custodial parent and stepparent's information.

If your parents are separated or divorced and the parent you live with has **not** remarried, complete the form with each parent's financial information, or submit separate forms.

If your parent is a widow or widower, or if your parents were never married, the parent with whom you live should complete the application.

If you live with a legal guardian, that is the person to complete the form.

Family Income & Assets

Total 2018 Income is determined by adding the IRS Adjusted Gross Income and non-taxable income reported on the form. The parent earnings amounts are asked for to calculate FICA taxes.

Estimated College Expenses

If you already know what college or university you will be attending in 2019-20 provide the budget information for that school.

If you do not yet know where you will be going to school, use a budget that is representative of the schools you are considering.